

PATIENT INFORMATION

First Name _____ Middle Initial ____ Last Name _____ Suffix _____

Date of Birth _____ Gender M F Social Security# ----- _____

Address _____ City _____ State _____ Zip Code _____

Phone Number (____) _____ Cell Phone (____) _____

Marital Status: Single Married Divorced Widowed Other

EMPLOYMENT INFORMATION

Employer _____ Job Title _____

Address _____ City _____ State _____ Zip Code _____

Phone Number (____) _____

Employment Status: Full Time Part Time Retired Self Employed Unemployed

EMERGENCY CONTACT

Name _____ Relationship to Patient: _____ Phone Number (____) _____

INSURANCE INFORMATION

Primary Policy:

Insurance Carrier _____

ID/Policy Number _____

Name of Policy Holder _____

Date of Birth of Policy Holder _____

Relationship to Patient _____

Secondary Policy:

Insurance Carrier _____

ID/Policy Number _____

Name of Policy Holder _____

Date of Birth of Policy Holder _____

Relationship to Patient _____

VISIT REASON

Why are you seeing the doctor today? _____

Is there pain associated with this condition? Yes No

What causes or aggravates the pain? _____

What works best to relieve the pain? _____

Any additional factors you would like to mention? _____

Whom may we thank for your referral today? _____

Primary Care Physician (PCP): _____ **Date of Last PCP Visit:** _____

Pharmacy Information: _____

ALLERGIES

1. Please indicate all allergies to medications:

No Known Drug Allergies

Medication	Reaction	Medication	Reaction
_____	_____	_____	_____
_____	_____	_____	_____

Other Allergies: Adhesives Band Aids/Tape Gloves Latex

2. Do you have any complications due to Anesthesia? Yes No Describe _____

MEDICATIONS

Please include prescriptions, over the counter, vitamins and supplements.

– **You may also submit a current medication list**, for your convenience.

Medication	Dosage	Frequency	Medication	Dosage	Frequency
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

PAST MEDICAL HISTORY

Please **CHECK** any conditions that currently apply **OR** that you have experienced in the past:

Constitutional/General

- Cancer Type: _____
- Elevated Temperature
- Night Sweats

Cardiovascular

- Angina
- Blood Clots/DVT
- Easy Bruising/Bleeding

Heart Attack

- Hypertension
- Irregular Heart Beat
- Poor Circulation
- Rheumatic Fever
- Valve Problems

Respiratory

- Asthma
- Chronic Cough
- COPD
- Emphysema
- Shortness of Breath
- Sleep Apnea/CPAP

Infectious Disease

- HIV /AIDS
- STDs
- Tuberculosis/TB

Gastrointestinal

- Acid Reflux/GERD
- Gall Bladder
- Hiatal Hernia
- IBS
- Stomach/Bowel Problems
- Ulcers

Genito-Urinary

- Bladder or Kidney Stones
- Infection
- Kidney Failure
 - Dialysis
- Prostate Disease

Endocrine

- Heat or Cold Intolerance
- Diabetes
- Hyperthyroid
- Hypothyroid

Hematologic Disease

- Anemia Type: _____
- Sickle Cell

Liver

- Cirrhosis
- Hepatitis
- Jaundice

Musculoskeletal

- Double/Blurred Vision
- Glaucoma
- Hearing Deficit/Loss
 - Hearing Aid
- Macular Degeneration
- Vision Changes
 - Contacts/Glasses

Nervous System

- Anxiety
- Depression
- Convulsions/Epilepsy
- Fainting
- Memory Loss
- Migraines
- Muscle Weakness
- Muscular Dystrophy
- Muscular Sclerosis
- Stroke
- Neuropathy
- Parkinson's Disease
- Other:** _____

SOCIAL HISTORY

1. Do you currently smoke or chew tobacco? YES NO
How many packs/cans per day? _____ How many years? _____
If NO, have you in the past? YES NO For how many years? _____
2. Do you drink alcohol? YES NO How many glasses/drinks per day? _____
3. Do you drink caffeine? YES NO How many cups/drinks per day? _____
4. Do you use any illicit drugs (i.e. marijuana, cocaine, heroin, etc.)? YES NO
If yes, which drugs? _____
If no, have you in the past? YES NO Which drugs? _____

SURGICAL HISTORY:

Please List Any Surgeries **AND** Year:

FAMILY HEALTH HISTORY:

Mother: _____
Father: _____
Siblings: _____
Children: _____
Maternal Grandparents: _____
Paternal Grandparents: _____

PATIENT HIPAA ACKNOWLEDGEMENT AND DESIGNATION DISCLOSURE FORM

I. Acknowledgement of Practice's Notice of Privacy Practices:

By subscribing my name below, I acknowledge that I was provided a copy of the Notice of Privacy Practices (NPP), and that I have read (or had the opportunity to read if I so chose) and understand the Notice of Privacy Practices (NPP) and agree to it's terms.

Name of Patient Date of Birth Signature of Patient/Representative Date

II. Designation of Certain Relatives, Close Friends and/or Caregivers as my Personal Representative:

I agree that the practice may disclose parts of my health information to a Personal Representative of my choosing, since such person is involved with my healthcare and/or payment relating to my healthcare. In that case, the Physician/Practice will disclose only information that is directly relevant to the person's involvement with my healthcare or payment relating to my healthcare.

Print Name: _____ DOB or Other Identifier: _____

Print Name: _____ DOB of Other Identifier: _____

III. Request to Receive Confidential Communications by Alternative Means:

As provided by Privacy Rule Section 164.522(b), I hereby request that the Practice make all communications to me as I have listed below:

Home Telephone Number:

Okay to leave a message with detailed information - **OR** - Leave message with call back number only

Work Telephone Number:

Okay to leave message with detailed information - **OR** - Leave message with call back number only

Cell Telephone Number:

Okay to leave message with detailed information - **OR** - Leave message with call back number only

EMAIL: _____ Okay to email address Practice has on file

1. The above authorizations are voluntary and I may refuse to their terms without affecting any of my rights to receive healthcare at the Practice
2. These authorizations may be revoked at any time by notifying the Practice in writing at the Practice's mailing address marked to the attention of "HIPAA Compliance Officer."
3. The revocation of this authorization will not have any effect on disclosures occurring prior to the execution of any revocation.
4. If you request it, a copy of the information described in this form can be obtained at the front desk.
5. This form was completely filled in before I signed it and I acknowledge that all of my questions were answered to my satisfaction and that I fully understand this authorization form.
6. This authorization is valid as of the date I have signed below and shall remain valid until changed or revoked.

IV. Assignment of Benefits:

I hereby assign directly to Dr. Charles Caplis, all medical benefits, if any, otherwise payable to me for services rendered. I understand that all services rendered to me (or my dependents) are charged directly to me and I am personally responsible for payment of all charges whether or not paid by insurance. Patient or responsible party agrees to pay any and all costs of collection and/or attorney fees required to settle account. I authorize the use of this signature on all my insurance submissions. I hereby authorize the release of all information necessary to secure the payment of benefits. In order to insure proper follow-up and continuity of care, I agree that a copy of my medical records may be released to a designated referral provider and/or physician.

Signature of Patient OR Patient Representative

Date